	A
1	
2	**PROJECT NAME:**
3	
4	**Total Capital Cost of Project in Millions of Constant 2008 Dollars** (from the SCC Main Worksheet)
5	**Section 5309 New Starts Funding Anticipated (millions of YOE dollars):**
6	**Estimated Cost of Preliminary Engineering (YOE $):**
7	**Total Finance Charges Included in Capital Cost (include finance charges that are expected prior to either the revenue operatio**
8	
9	**Other Federal Capital Funding Sources**
10	**(Non-5309 New Starts Funds such as FTA Section 5307, Surface Transportation Program (STP), Congestion Mitigation and Air**
11	1) None
12	2)
13	3)
14	4)
15	**State Capital Funding Sources**
16	**(Funds provided by State agencies or legislatures such as bonds, dedicated sales tax, annual legislative appropriation, transp**
17	
18	
19	
20	
21	
22	
23	**Local Capital Funding Sources**
24	**(Municipal, City, County, Township, or Regional funding such as bonds, sales tax, legislative appropriation, transportation trus**
25	PAYGO
26	GO Bond Proceeds backed by GET Revenues
27	Tax Exempt Commercial Paper Proceeds
28	Interest Earnings
29	**Private Sector/In-kind match/Other**
30	**(Donations of right-of-way, construction of stations or parking, or funding for the project from a non-governmental entity, busi**
31	1) None
32	2)
33	3)
34	
35	**TOTAL NON-SECTION 5309 FUNDING (millions of YOE dollars)**
36	**QA/QC CHECK: TOTAL CAPITAL COSTS LESS SECTION 5309 FUNDING LESS NON-SEC. 5309 FUNDING (SHOULD EQUAL $0)**

	B	C
1	FINANCE TEMPLATE	
2		
3	**Honolulu High Capacity Transit Corridor Project**	
4	$4,287	Total Capital Cost of Project in Millions of YOE dollars (including finance charges, cost of PE ar
5	$1,200	Section 5309 New Starts Share of Project Cost:
6	$93,696,000	Estimated Cost of Final Design (YOE $):
7	ns date or the fulfillment of the Section 5309 New Starts funding commitment, even if the financing charges are incurred by a funding partner that is not the project sponsor): (fro	
8		
9		Type of Funds
10	Quality (CMAQ), Section 5309 Rail Modernization, etc.)	
11		
12		
13		
14		
15		Type of Funds
16	ortation trust funds, etc.)	
17		
18		
19		
20		
21		
22		
23		Type of Funds
24	t funds, etc.)	
25		Committed
26		Committed
27		Committed
28		Committed
29		Type of Funds
30	ness, or business assoc.)	
31		
32		
33		
34		
35		
36		

	D	E	F
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2			
3			
4	**d FD, and construction):**	$5,153	
5		23.3%	
6		$140,543,000	
7	m SCC Main Worksheet,	$381,556,000	
8			
9	**Dollar Amount**		**% of Total Capital Cost**
10	**(millions of YOE dollars)**		
11			0.0%
12			0.0%
13			0.0%
14			0.0%
15	**Dollar Amount (millions**		**% of Total Capital Cost**
16	**of YOE dollars)**		
17			0.0%
18			0.0%
19			0.0%
20			0.0%
21			0.0%
22			0.0%
23	**Dollar Amount**		**% of Total Capital Cost**
24	**(millions of YOE dollars)**		
25	$1,615		31.3%
26	$2,244		43.5%
27	$66		1.3%
28	$28		0.5%
29	**Dollar Amount**		**% of Total Capital Cost**
30	**(millions of YOE dollars)**		
31			0.0%
32			0.0%
33			0.0%
34			
35	$3,953		76.7%
36	$0		---

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37	
38	
39	**New Starts Project Financial Commitment**
40	**Other Federal Sources**
41	(Linked from page 1)
42	1) None
43	2)
44	3)
45	4)
46	**State Sources**
47	(Linked from page 1)
48	0
49	0
50	0
51	0
52	**Local Sources**
53	(Linked from page 1)
54	PAYGO
55	GO Bond Proceeds backed by GET Revenues
56	Tax Exempt Commercial Paper Proceeds
57	Interest Earnings
58	**Private Sector/In-kind Match/Other**
59	(Linked from page 1)
60	1) None
61	2)
62	3)
63	
64	**Reference Notes: The following categories and definitions are applied to funding sources:**
65	**Committed:** Committed sources are programmed capital funds that **have all the necessary approvals** (legislative or referendum) to be u
66	**Budgeted:** This category is for funds that have been budgeted and/or programmed for use on the proposed project but remain uncommitte
67	**Planned:** This category is for funds that are identified and have a reasonable chance of being committed, but are neither committed nor bu

	B	C
37	**Honolulu High Capacity Transit Corridor Project**	
38	**FINANCE TEMPLATE (page 2)**	
39		
40	**Specify Whether New or Existing Funding Source**	**Specify Status of Funds --Committed, Budgeted, or Planned (See notes below)**
41		
42		
43		
44		
45		
46		
47		
48		
49		
50		
51		
52		
53		
54	Existing	Committed
55	New	Committed
56	New	Committed
57	New	Committed
58		
59		
60		
61		
62		
63		
64		
65	ised to fund the proposed project **without any additional action**. These capital funds have been formally programmed in the MPO's TIP and/or any related local, regional, or state CIP or appro	
66	d, i.e., the funds have not yet received statutory approval. Examples include debt financing in an agency-adopted CIP that has yet to receive final legislative approval, or state capital grants that	
67	dgeted. Examples include proposed sources that require a scheduled referendum, reasonable requests for state/local capital grants, and proposed debt financing that has not yet been adopted	

	D	E	F
37			
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39			
40	**Identify Supporting Documentation Submitted to Verify Funding Source**		
41			
42			
43			
44			
45			
46			
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48			
49			
50			
51			
52			
53			
54	GET Legislation: Ordinance 05-027, Bill 40 (2005), FD1, CD2		
55			
56			
57			
58			
59			
60			
61			
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63			
64			
65	priation. Examples include dedicated or approved tax revenues, state capital		
66	have been included in the state budget, but are still awaiting legislative approval.		
67	in the agency's CIP.		

	A
68	
69	
70	**Innovative Financing Methods**
71	(Unconventional sources of funding which may include TIFIA, State Infrastructure Banks, Public/Private partnerships, Toll Credits, revenue
72	**Innovative Funding Source**
73	
74	
75	
76	
77	
78	
79	**New Starts Project Annual Operating Cost in the Forecast Year (YOE$):**
80	**Proposed Sources of Operating Funds** (Proposed sources of operating funds that are anticipated to support operating expenses of the transit system.)
81	Farebox Revenues
82	FTA 5307 Formula Funds(used for preventative maintenance)
83	Highway and General Fund
84	
85	Total
86	
87	
88	**Current Systemwide Characteristics**
89	(for TheBus only)
90	**Farebox Recovery Percent**
91	**Number of Buses**
92	**Number of Rail Vehicles**
93	**Current Annual Passenger Boardings**
94	**Daily Passenger Boardings**
95	**Average Fare**
96	**Average Age of Buses**
97	**Average Age of Rail Vehicles**
98	**Revenue Miles of Service Provided**
99	**Revenue Hours of Service Provided**

	B	C
68	**Honolulu High Capacity Transit Corridor Project**	
69	**FINANCE TEMPLATE (page 3)**	
70		
71	e finance methods, etc.)	
72	**Anticipated Funding Amount**	
73		
74		
75		
76		
77		
78	**Summary Information from the Operating Finance Plan**	
79	$123,117,909	**Total Transit System (including New Starts Project) Annual Operating Cost in the Forecast Year (YOE$), for**
80	**Dollar Amount**	**Type of Funding Source**
81	$148,100,035	Fare Revenues (for Bus, Rail and Handi-Van)
82	$12,229,909	Federal
83	$355,515,506	Local
84		
85	$515,845,450	
86		
87	**Transit System Operating Characteristics**	
88	**Number/Value (2007 NTD)**	**Future Transit System with New Starts Project** (Systemwide characteristics at completion of the New Starts Proje
89		only)
90	29.5%	**Farebox Recovery Percent**
91	540	**Number of Buses**
92	0	**Number of Rail Vehicles**
93	71,749,456	
94	196,574	
95	$0.77	**Average Fare**
96	8.5	
97	n/a	
98	17,923,724	**Revenue Miles of Service**
99	1,354,565	**Revenue Hours of Service**

	D	E	F
68			
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71			
72	**Identify Supporting Documentation Submitted**		
73			
74			
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79	**TheBus, Rail and Handi-**	$515,845,450	
80	**Annual/Dedicated**	**Specify Whether New or Existing Funding Source**	
81	Dedicated	Existing	
82	Annually	Existing	
83	Annually	Existing	
84			
85			
86			
87			
88	ct including, TheBus and Rail	**Number/Value (2019 First Full Opening Year)**	
89			
90		25.9%	
91		587	
92		60	
93			
94			
95		$1.18	
96			
97			
98		26,162,253	
99		1,754,189	

Cell: B4
Comment: Please enter entire number in the cells in this worksheet. Do not abbreviate. For example, enter $1,000,000 rather than $1.0. Otherwise calculations will not work correctly.

Cell: B79
Comment: PB:
Forecast Year is assumed to be 2030

Cell: E79
Comment: PB:
Forecast year is assumed to be 2030

Cell: A80
Comment: PB:
In the forecast year which is assumed to be 2030

Cell: A91
Comment: PB:
Total size of fleet