

	A
1	
2	PROJECT NAME:
3	
4	Total Capital Cost of Project in Millions of Constant 2008 Dollars (from the SCC Main Worksheet)
5	Section 5309 New Starts Funding Anticipated (millions of YOE dollars):
6	Estimated Cost of Preliminary Engineering (YOE \$):
7	Total Finance Charges Included in Capital Cost (include finance charges that are expected prior to either the revenue operation
8	
9	Other Federal Capital Funding Sources
10	(Non-5309 New Starts Funds such as FTA Section 5307, Surface Transportation Program (STP), Congestion Mitigation and Air Quality
11	1) None
12	2)
13	3)
14	4)
15	State Capital Funding Sources
16	(Funds provided by State agencies or legislatures such as bonds, dedicated sales tax, annual legislative appropriation, transportation trust funds,
17	
18	
19	
20	
21	
22	
23	Local Capital Funding Sources
24	(Municipal, City, County, Township, or Regional funding such as bonds, sales tax, legislative appropriation, transportation trust funds,
25	PAYGO
26	GO Bond Proceeds backed by GET Revenues
27	Tax Exempt Commercial Paper Proceeds
28	Interest Earnings
29	Private Sector/In-kind match/Other
30	(Donations of right-of-way, construction of stations or parking, or funding for the project from a non-governmental entity, business, or other source)
31	1) None
32	2)
33	3)
34	
35	TOTAL NON-SECTION 5309 FUNDING (millions of YOE dollars)
36	QA/QC CHECK: TOTAL CAPITAL COSTS LESS SECTION 5309 FUNDING LESS NON-SEC. 5309 FUNDING (SHOULD EQUAL \$0)

	B	C
1	FINANCE TEMPLATE	
2		
3	Honolulu High Capacity Transit Corridor Project	
4	\$4,287	Total Capital Cost of Project in Millions of YOE dollars (including finance charges, cost of PE and
5	\$1,200	Section 5309 New Starts Share of Project Cost:
6	\$93,696,000	Estimated Cost of Final Design (YOE \$):
7	as date or the fulfillment of the Section 5309 New Starts funding commitment, even if the financing charges are incurred by a funding partner that is not the project sponsor): (from	
8		
9		Type of Funds
10	Quality (CMAQ), Section 5309 Rail Modernization, etc.)	
11		
12		
13		
14		
15		Type of Funds
16	portation trust funds, etc.)	
17		
18		
19		
20		
21		
22		
23		Type of Funds
24	st funds, etc.)	
25		Committed
26		Committed
27		Committed
28		Committed
29		Type of Funds
30	ess, or business assoc.)	
31		
32		
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35		
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	D	E	F
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2			
3			
4	ed FD, and construction):		\$5,153
5			23.3%
6			\$140,543,000
7	m SCC Main Worksheet,		\$381,556,000
8			
9	Dollar Amount		% of Total Capital Cost
10	(millions of YOE dollars)		
11			0.0%
12			0.0%
13			0.0%
14			0.0%
15	Dollar Amount	(millions	% of Total Capital Cost
16	of YOE dollars)		
17			0.0%
18			0.0%
19			0.0%
20			0.0%
21			0.0%
22			0.0%
23	Dollar Amount		% of Total Capital Cost
24	(millions of YOE dollars)		
25	\$1,615		31.3%
26	\$2,244		43.5%
27	\$66		1.3%
28	\$28		0.5%
29	Dollar Amount		% of Total Capital Cost
30	(millions of YOE dollars)		
31			0.0%
32			0.0%
33			0.0%
34			
35	\$3,953		76.7%
36	\$0		---

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38		
39	New Starts Project Financial Commitment	
40	Other Federal Sources	
41	(Linked from page 1)	
42	1) None	
43	2)	
44	3)	
45	4)	
46	State Sources	
47	(Linked from page 1)	
48		0
49		0
50		0
51		0
52	Local Sources	
53	(Linked from page 1)	
54	PAYGO	
55	GO Bond Proceeds backed by GET Revenues	
56	Tax Exempt Commercial Paper Proceeds	
57	Interest Earnings	
58	Private Sector/In-kind Match/Other	
59	(Linked from page 1)	
60	1) None	
61	2)	
62	3)	
63		
64	Reference Notes: The following categories and definitions are applied to funding sources:	
65	Committed: Committed sources are programmed capital funds that <u>have all the necessary approvals</u> (legislative or referendum) to be u	
66	Budgeted: This category is for funds that have been budgeted and/or programmed for use on the proposed project but remain uncommitte	
67	Planned: This category is for funds that are identified and have a reasonable chance of being committed, but are neither committed nor bu	

	B	C
37	Honolulu High Capacity Transit Corridor Project	
38	FINANCE TEMPLATE (page 2)	
39		
40	Specify Whether New or Existing Funding Source	Specify Status of Funds --Committed, Budgeted, or Planned (See notes below)
41		
42		
43		
44		
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47		
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49		
50		
51		
52		
53		
54	Existing	Committed
55	New	Committed
56	New	Committed
57	New	Committed
58		
59		
60		
61		
62		
63		
64		
65	used to fund the proposed project <u>without any additional action</u> . These capital funds have been formally programmed in the MPO's TIP and/or any related local, regional, or state CIP or approved, i.e., the funds have not yet received statutory approval. Examples include debt financing in an agency-adopted CIP that has yet to receive final legislative approval, or state capital grants that	
66	dgeted. Examples include proposed sources that require a scheduled referendum, reasonable requests for state/local capital grants, and proposed debt financing that has not yet been adopted	
67		

	D	E	F
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40	Identify Supporting Documentation Submitted to Verify Funding Source		
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50			
51			
52			
53			
54	GET Legislation: Ordinance 05-027, Bill 40 (2005), FD1, CD2		
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64			
65	ppriation. Examples include dedicated or approved tax revenues, state capital		
66	have been included in the state budget, but are still awaiting legislative approval.		
67	in the agency's CIP.		

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70	Innovative Financing Methods
71	(Unconventional sources of funding which may include TIFIA, State Infrastructure Banks, Public/Private partnerships, Toll Credits, revenue
72	Innovative Funding Source
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74	
75	
76	
77	
78	
79	New Starts Project Annual Operating Cost in the Forecast Year (YOE\$):
80	Proposed Sources of Operating Funds (Proposed sources of operating funds that are anticipated to support operating expenses of the transit system.)
81	Farebox Revenues
82	FTA 5307 Formula Funds(used for preventative maintenance)
83	Highway and General Fund
84	
85	Total
86	
87	
88	Current Systemwide Characteristics
89	(for TheBus only)
90	Farebox Recovery Percent
91	Number of Buses
92	Number of Rail Vehicles
93	Current Annual Passenger Boardings
94	Daily Passenger Boardings
95	Average Fare
96	Average Age of Buses
97	Average Age of Rail Vehicles
98	Revenue Miles of Service Provided
99	Revenue Hours of Service Provided

	B	C
68	Honolulu High Capacity Transit Corridor Project	
69	FINANCE TEMPLATE (page 3)	
70		
71	finance methods, etc.)	
72	Anticipated Funding Amount	
73		
74		
75		
76		
77		
78	Summary Information from the Operating Finance Plan	
79	\$123,117,909	Total Transit System (including New Starts Project) Annual Operating Cost in the Forecast Year (YOE\$), for
80	Dollar Amount	Type of Funding Source
81	\$148,100,035	Fare Revenues (for Bus, Rail and Handi-Van)
82	\$12,229,909	Federal
83	\$355,515,506	Local
84		
85	\$515,845,450	
86		
87	Transit System Operating Characteristics	
88	Number/Value (2007 NTD)	Future Transit System with New Starts Project (Systemwide characteristics at completion of the New Starts Project only)
89		
90	29.5%	Farebox Recovery Percent
91	540	Number of Buses
92	0	Number of Rail Vehicles
93	71,749,456	
94	196,574	
95	\$0.77	Average Fare
96	8.5	
97	n/a	
98	17,923,724	Revenue Miles of Service
99	1,354,565	Revenue Hours of Service

	D	E	F
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72	Identify Supporting Documentation Submitted		
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79	TheBus, Rail and Handi-Annual/Dedicated		\$515,845,450
80		Specify Whether New or Existing Funding Source	
81	Dedicated		Existing
82	Annually		Existing
83	Annually		Existing
84			
85			
86			
87			
88	Project including, TheBus and Rail	Number/Value (2019 First Full Opening Year)	
89			
90			25.9%
91			587
92			60
93			
94			
95			\$1.18
96			
97			
98			26,162,253
99			1,754,189

Cell: B4

Comment: Please enter entire number in the cells in this worksheet. Do not abbreviate. For example, enter \$1,000,000 rather than \$1.0. Otherwise calculations will not work correctly.

Cell: B79

Comment: PB:

Forecast Year is assumed to be 2030

Cell: E79

Comment: PB:

Forecast year is assumed to be 2030

Cell: A80

Comment: PB:

In the forecast year which is assumed to be 2030

Cell: A91

Comment: PB:

Total size of fleet