From: Kurio, Phyllis
To: Ronald.Fisher@dot.gov
CC: Hamayasu, Toru; Catherine.Luu (TRO-09); Ted.Matley@dot.gov (TRO-09); Miyamoto, Faith
Sent: 11/23/2007 10:44:08 AM
Subject: RE: FMOC for Honolulu

Thanks very much for clearing the nomenclature; I probably caused a lot of confusion at Region 9.

Once you find out the Financial Assessment Contractor assigned to Honolulu, we will transmit the draft Financial Plan as follows:

Original + 1 copy to Ron
1 copy to Region 9
1 copy to Financial Assessment Contractor

Please let us know if the above distribution is acceptable.

From: Ronald.Fisher@dot.gov [mailto:Ronald.Fisher@dot.gov]
Sent: Friday, November 23, 2007 10:22 AM
To: Kurio, Phyllis
Cc: Ted.Matley@dot.gov
Subject: RE: FMOC for Honolulu

Phyllis,
Just so you'll be clear on the nomenclature we use, FMOCs are assigned to a project once it has been recommended for an FFGA. Financial assessment contractors are assigned once we have something for them to review as part of the PE request. That contractor usually follows the project until the FFGA recommendation. I will check with the person who manages out contractors and find out who is available, and then let you know who that is. We manage the financial assessment contractors from here – you can always feel comfortable in copying me on your requests to the region as I'll weigh in when appropriate.
on

From: Kurio, Phyllis [mailto:pkurio@honolulu.gov]
Sent: Friday, November 23, 2007 2:05 PM
To: Fisher, Ronald <FTA>
Cc: Hamayasu, Toru
Subject: FMOC for Honolulu

Hi, Ron. I hope you had a nice Thanksgiving holiday.

Do you know if FTA has assigned a Financial Management Oversight Consultant (FMOC) to Honolulu? We are ready to submit a draft financial plan for review. Also, we would like to understand how the FMOC will be conducting the review. Our PMOC conducted a workshop on the PMP last month. The workshop consisted of a page-by-page review of the draft PMP. We found the workshop to be extremely helpful and wondered if the FMOC will be conducting a similar review in Honolulu.

I called Cathy Luu (Region 9) this week to ask about the FMOC. Cathy didn't know anything and referred me to Ted Matley. Ted didn't know anything and thought Cathy would be responsible to manage the FMOC because she also does the PMOC. Ted told me he will discuss the matter with Cathy and let me know.

As we wait for Region 9's response, we turn to you for any insight you may have. I'll be on vacation next week so would appreciate you copying Toru with your response.

Regards,

Phyllis