

Honolulu Rail Transit Project Programmatic Agreement Stipulation Schedule									
PA Stipulation	HART Mitigation Monitoring ID (MMD)	Responsible Entity(s)	Deliverable	Description	Contact/Lead Professional	Start Date	End Date	Notes	Construction Section/Phase
I. Roles and Responsibilities									
A.		FTA		In compliance with its responsibilities under NHPA, and as a condition of its funding award to the City under 49 USC § 5309 and any other subsequently identified FTA funding of the Undertaking, FTA will ensure that the City carries out the stipulation provisions of this PA in accordance with any applicable ACHP policy statements and guidelines					
B.		SHPD		The SHPD shall specifically review and provide comments for work products completed as part of this PA	Dr. Alan Downer, Deputy State Historic Preservation Officer, SHPD Dr. Susan Lebo, O'ahu Lead Archaeologist, SHPD Jessica Puff, Architectural Historian, SHPD				
C.		ACHP		The ACHP will provide oversight and advise on disputes					
D.		US Navy		The U.S. Navy will work with the City, FTA, other signatories and consulting parties, and their contractors to coordinate and assist where necessary, in carrying out the stipulations listed below that affect Navy interests and Navy properties.					
E.		City of Honolulu		The City shall represent the interests of FTA and coordinate all activities described in the PA to carry out the stipulations below. The City will consult with the SHPD and other agency staff, as appropriate, in planning and implementing the stipulations of this PA. The City shall submit all plans and documents required by this PA in a timely and accurate manner to the SHPD and other agencies, as stipulations, for review. The City shall also ensure that all treatment measures developed by the City and as a result of consultation are compliant with governmentwide policies and regulations					
G.		City of Honolulu	Architectural Historian	The City shall provide an architectural historian through the completion of project construction, who meets the qualifications described in Stipulation I.F. for the purpose of coordinating Section 106 project activities with other City departments (eg Department of Planning and Permitting (DPP)) and to ensure consideration of historic preservation in TOD and other development projects along the project corridor.	Stanley Solamillo, Architectural Historian, City of Honolulu				PW
H.	HP03	City of Honolulu	Project Manager	The City shall fund an independent PA Project Manager (Kako'o) within six (6) months of the PA being signed to assist with the coordination of all reviews and deliverables required under the terms of the PA. Upon making its selection of the Kako'o, the City shall provide written notification thereof to the FTA, SHPD, and other Signatory and consulting parties.	Pacific Legacy	3-30-2012		Kako'o awarded to Pacific Legacy March 30, 2012. HART provided written notification on awarding of Kako'o Professional Services Contract to FTA. SHPD and PA signatories and CPs on April 5, 2012. Kako'o responsibilities are detailed in the PA. The Kako'o shall meet the Secretary of the Interior's Professional Qualification Standards set forth at 36 CFR § 61 regarding qualifications for preservation professionals in the areas of history, archaeology, architectural history, architecture or historic architecture.	PW
H.		Kako'o		The Kako'o shall serve during the design and consultation process for the project. The Kako'o shall continue to perform the Kako'o's responsibilities for the duration of this PA pursuant Stipulation XIV.D				The Kako'o's principle task shall be to independently monitor, assess and report to the consulting parties on compliance by the City with this PA, specifically, the implementation of the measures to resolve adverse effects stipulated herein. In addition, the City shall continue to engage, as part of its project design team, consultant(s) which have professional qualifications meeting Secretary of the Interior's professional standards in the areas of history, archaeology, architecture history, architecture or historic architecture, as appropriate, to carry out the specific provisions of this PA. The City shall also continue to be responsible for the performance of further studies, evaluations and other tasks required to meet the Stipulations set for in this PA. In this context and consistent with the independent monitoring, reporting and advisory role assigned to the Kako'o under this PA, the Kako'o shall perform the following responsibilities:	PW
H.1		Kako'o	Project Status Updates	Establish and coordinate consultation and project status update meetings are stipulated in Stipulations III.B and IX.B. On an as needed basis, additional meetings may be held to address unforeseen effects on historic properties determined to be eligible within the APE as provided for in Appendix A.					PW
			May 2012 Kako'o Mtg						
			June 2012 Kako'o Mtg						
			July 2012 Kako'o Mtg						
			August 2012 Kako'o Mtg						
			September 2012 Kako'o Mtg						
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			April 2015 Kako'o Mtg						
			May 2015 Kako'o Mtg						
			June 2015 Kako'o Mtg						
			July 2015 Kako'o Mtg						
H.2		Kako'o		Establish and maintain lines of project-related communication and consultation with the consulting parties and the design and construction engineers, including oversight and monitoring of internet sites created for the project					*What deliverables have been produced to satisfy this PA stipulation?
H.3		Kako'o		Monitor, assess and report, in writing, to the consulting parties on mitigation related to Phase 1 through IV and any associated deliverables of this PA that are to be reviewed by the consulting parties (Stipulation III through XII).					*What deliverables have been produced to satisfy this PA stipulation?
H.4		Kako'o		Monitor and report on the City's compliance during the design and construction process for the project with the special historic preservation design guidelines referred to in Stipulation IV.A Design Standards					*What deliverables have been produced to satisfy this PA stipulation?
H.5		Kako'o		Monitor and report on work performed on historic properties with respect to measures to resolve Adverse Effects caused by the project in accordance with Stipulations IX.C (demolition monitoring) and X.C (construction monitoring) of this PA					*What deliverables have been produced to satisfy this PA stipulation?
H.6		Kako'o		Coordinate regularly with the FTA and SHPD in connection with the Kako'o's observations and recommendations regarding the progress of the project in implementing measures to resolve Adverse Effects called for under this PA					*What deliverables have been produced to satisfy this PA stipulation?
H.7		Kako'o		Report to the City, the FTA and SHPD concerning the existence, if any, of previously identified Adverse Effects of the project on historic properties within the APE (that is, Adverse Effects which are not otherwise materially identified in the PA)					*What deliverables have been produced to satisfy this PA stipulation?
H.8		Kako'o		Submit written reports concerning the progress of the project in the implementation of the Stipulations set forth herein in accordance with the reporting requirements in Stipulation XIV.E with copies available to any other interested party who so requests					*What deliverables have been produced to satisfy this PA stipulation?
H.9		Kako'o		Address requests by consulting parties to review deliverables and documentation that are provided to concurring parties					*What deliverables have been produced to satisfy this PA stipulation?
H.10		Kako'o		Collection any comments from the consulting parties that identify impacts different from those stated in this PA to historic properties located within the APE for City and FT processing. The Kako'o shall research the issues presented as described in Appendix A and prepare a recommendation for the disposition of the request and action by FTA. The notification process for consulting parties to submit requests for consideration is outlined in Appendix A of this PA.					*What deliverables have been produced to satisfy this PA stipulation?
H.11		Kako'o		Provide administrative support and technical assistance required by the consulting parties to meet the terms of this PA such as the timely submission of deliverables and the issuance of regular public updates regarding historic preservation issues.					*What deliverables have been produced to satisfy this PA stipulation?
H.12		Kako'o	Best Practices Manual (BPM)	Develop a best practice manual related to historic properties and a Section 106 "lessons learned" case study on the project that may be helpful to future Section 106 processes on this and other projects. The best practice manual and "lessons learned" case study will be made available to the consulting parties and their interested parties within one (1) year of the completion of Phase 1 construction. When complete, FTA will make the best practice manuals available on their public website.					

H.12		Kako'o	Lessons Learned Case Study (LLCS)	Develop a best practice manual related to historic properties and a Section 106 "lessons learned" case study on the project that may be helpful to future Section 106 processes on this and other projects. The best practice manual and "lessons learned" case study will be made available to the consulting parties and their interested parties within one (1) year of the completion of Phase 1 construction. When complete, FTA will make the best practice manuals available on their public website.				*What deliverables have been produced to satisfy this PA stipulation?		
II. Traditional Cultural Properties										
A.		City of Honolulu	TCP Identification Study	Through preliminary cultural resources research for the project, the FTA and the City have only identified one Traditional Cultural Property (TCP), the Chinatown Historic District. Within thirty (30) days of execution of this PA, the City shall undertake a study, at the request of the consulting parties, to determine the presence of previously unidentified TCPs within the APE, which includes cultural landscapes if present. Prior to construction commencement, the City shall meet with the SHPD, consulting parties, and other parties with experience, including Nation Hawaiian Organizations (NHOs) to discuss and identify potential TCPs, as defined by the National Register Bulletin 38, Guidelines for Evaluating and Documenting Traditional Cultural Properties. Building on cultural practices analysis already completed to address Act 50, Session Laws of Hawaii 2000 requirements, the City shall undertake studies to evaluate these TCPs for NRHP eligibility in accordance with guidance in National Register Bulletin 38. The TCP study shall be completed by qualified staff with experience in ethnographic studies and TCP assessments for NRHP eligibility.			2/12/2011			PW
	HPo4	City of Honolulu	Initiate TCP Study	TCP Kick-off/Consultation held on February 12, 2011 to identify previously unidentified TCPs			2/12/2011	2/12/2011		PW
	HPo4	City of Honolulu	TCP Consultation	June 23, 2011 meeting to continue consultation to identify previously undetermined TCPs			6/23/2011	6/23/2011		PW
	HPo4-06	City of Honolulu	TCP Report for Honouliuli Ahupua'a	TCP report Honouliuli Ahupua'a Technical Memorandum dated March 2012. Honouliuli Ahupua'a area approved for construction			3/16/2012	4/20/2012		Phase 1
		City of Honolulu	TCP Management Summary for Phases 1-3	First draft TCP Management Summary for Phases 1-3 dated January 20, 2013. Preliminary draft dated March 26, 2012. Final draft dated April 20, 2012. Meeting held May 4, 2012 to gather feedback on the document. Final dated July 9, 2013.						
		City of Honolulu	TCP Management Summary for Phase 4	Draft TCP Management Summary for Phase 4 dated April 24, 2013. Meetings held on May 8-9, 2013 to gather feedback and provide ample review of the TCP Management Summary and TCP Technical Report for Phase 4. Final dated July 9, 2013.						
		City of Honolulu	TCP Technical Report for Phase 4	Draft TCP Technical Report for Phase 4 dated April 24, 2013. Meetings held on May 8-9, 2013 to gather feedback and provide ample review of the TCP Management Summary and TCP Technical Report for Phase 4. Review continued through May 25, 2013. Final dated July 13, 2013.						
		City of Honolulu	DOEFOE for Phase 4	DOEFOE for Phase 4 dated September 26, 2013; FTA concurred August 29, 2013; SHPD concurred September 27, 2013; FTA concurred July 13, 2013						
III. Identification and Production of Archaeological Sites and Burials										
A.2		City of Honolulu	Archaeological Inventory Survey	The City shall develop an Archaeological Inventory Survey (AIS) Plan for the APE for each construction phase and shall submit it to the SHPD. The SHPD will provide comments to the City to be taken into account in revising the AIS plan or accept the AIS Plan within thirty (30) days. The AIS Plan shall follow the requirements of Hawai'i Administrative Rules (HAR) Chapter 13-276. Rules Governing Standards for Archaeological Inventory Surveys and Reports						
B.1		City of Honolulu	OIBC, Lineal and Cultural Descendants, and NHO Consultation	Within sixty (60) days of execution of this PA, the City shall consult with the OIBC, lineal and cultural descendants, NHOs and other interested parties that are identified in discussion with OIBC, about the scope of investigation for the AIS Plan for construction Phase 4. The City shall provide preliminary engineering plans and existing utility maps to assess in the scoping process.						