



HONOLULU RAIL TRANSIT PROJECT

AGENDA

HONOLULU RAIL PUBLIC-PRIVATE
PARTNERSHIP OPPORTUNITIES

INDUSTRY FORUM FEBRUARY 13, 2018

Neil S. Blaisdell Center, Honolulu, Hawaii

Hosted by HONOLULU AUTHORITY FOR
RAPID TRANSPORTATION and the CITY AND
COUNTY OF HONOLULU

Please RSVP

transitmailbox@honolulu.gov

Project Websites

<http://www.honolulustransit.org>

<http://www.honolulu.gov/tod>

8:00

REGISTRATION

9:00 – 1:00

OPENING SESSION

Andrew S. Robbins

Executive Director & CEO

Honolulu Authority for Rapid Transportation

The Honorable Kirk Caldwell

Mayor

City and County of Honolulu

The Honorable Joey Manahan

Chair, Budget Committee

Honolulu City Council

PARTNERING SESSION

Networking with Local Firms

ONE-ON-ONE MEETINGS

SELF-GUIDED SITE TOURS

See Following Page

HART

HONOLULU AUTHORITY FOR RAPID TRANSPORTATION



HONOLULU RAIL TRANSIT PROJECT

The Honolulu Authority for Rapid Transportation (“HART”) and the City & County of Honolulu (“City”) hereby invites interested parties to attend an industry forum regarding public-private partnership (“P3”) opportunities for the Honolulu Rail Transit Project. HART and the City welcome participation in the forum from all interested parties including: civil contractors; infrastructure and real estate developers; financial institutions, infrastructure investment funds and pension funds; maintenance contractors, rail operators engineering firms; and other service providers involved in the design, delivery and asset management of transit rail and/or station facilities.

Interested companies and individuals must register in advance by emailing transitmailbox@honolulu.gov.

The opening session will include a profile of HART; an overview of the project scope and goals, an update on construction, permitting and site preparation work undertaken to date; a summary of TOD plans, codes, infrastructure and implementation; and a discussion of potential P3 opportunities for (i) rail infrastructure and stations as well as (ii) adjacent properties.

After the opening session, HART and the City will be sponsoring a partnering session for firms from outside Hawaii to meet local firms interested in participating in the project. Further details on this session will be provided to registered parties.

HART is currently assessing the commercial viability of P3 opportunities and is seeking industry perspective and feedback on a P3 delivery for the project through one-on-one meetings. Key areas for feedback include:

- Applicable P3 models and benefits
- Involvement of local Hawaii contractors and service providers
- Opportunities and constraints related to incorporating the existing systemwide core systems and operating contract and as-built assets into a P3 agreement
- Risk transfer opportunities and limitations
- Funding sources and short and long-term private finance opportunities
- Integration of transit oriented development (TOD) and real estate with rail infrastructure

One-on-one meetings will be held on February 13th and 14th to seek input from interested firms which have served as: (a) lead contractors on transportation projects exceeding \$500 million; (b) equity investors with a substantial investment track record in new-build transportation projects exceeding US\$500 million individually; (c) rail operators with experience serving as lead operator for one or more rail lines or systems; and/or (d) real estate developers or builders with experience delivering major transit-oriented development projects. Firms that do not meet the criteria may attend an industry input meeting as part of a team that includes a qualifying firm. Such organizations may include: providers of engineering, surveying, and specialist construction or maintenance services; and lenders, lawyers, financial advisors or other providers of professional services to the team. One-on-one meetings will have a maximum duration of one hour. To facilitate discussions, no more than twelve representatives of qualifying organization and associated team members may participate in a meeting. Organizations meeting the above requirement can schedule a meeting time by emailing transitmailbox@honolulu.gov no later than February 2nd, 2018.

Registered attendees will also be provided with a detailed site map to facilitate self-guided tours of the project.