	A	B	C	D
1	**HONOLULU HIGH-CAPACITY TRANSIT CORRIDOR PROJECT**			
2	**FINANCIAL PLAN FOR ENTRY INTO PRELIMINARY ENGINEERING**			
3	**SUPPLEMENTAL INFORMATION ON BORROWING AND DEBT LEVELS**			
4	**AUGUST 2009**			
5				
6				
7		Series 2013		
8				
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11				
12				
13				
14		Series 2014		
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16				
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21		Series 2015		
22				
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24				
25				
26				
27				
28		Series 2016		
29				
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31				
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34				
35		Series 2017		
36				
37				
38				
39				
40				
41				
42		Series 2018		
43				
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49		Series 2019		
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53				
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5	**City Fiscal Year**	**Constant**	**Unit**	**Total**		**2007**
6						
7						
8	Term to Maturity	10	years			
9	Interest Rate	4.5%	p.a.			
10	Gross Bond Proceeds	347	YOE $M			
11	Principal		YOE $M	**347**		-
12	Interest		YOE $M	**92**		-
13						
14						
15	Term to Maturity	9	years			
16	Interest Rate	4.3%	p.a.			
17	Gross Bond Proceeds	531	YOE $M			
18	Principal		YOE $M	**531**		-
19	Interest		YOE $M	**119**		-
20						
21						
22	Term to Maturity	8	years			
23	Interest Rate	4.0%	p.a.			
24	Gross Bond Proceeds	369	YOE $M			
25	Principal		YOE $M	**369**		-
26	Interest		YOE $M	**69**		-
27						
28						
29	Term to Maturity	7	years			
30	Interest Rate	3.7%	p.a.			
31	Gross Bond Proceeds	101	YOE $M			
32	Principal		YOE $M	**101**		-
33	Interest		YOE $M	**15**		-
34						
35						
36	Term to Maturity	6	years			
37	Interest Rate	3.4%	p.a.			
38	Gross Bond Proceeds	443	YOE $M			
39	Principal		YOE $M	**443**		-
40	Interest		YOE $M	**54**		-
41						
42						
43	Term to Maturity	5	years			
44	Interest Rate	3.1%	p.a.			
45	Gross Bond Proceeds	17	YOE $M			
46	Principal		YOE $M	**17**		-
47	Interest		YOE $M	**2**		-
48						
49						
50	Term to Maturity	4	years			
51	Interest Rate	2.6%	p.a.			
52	Gross Bond Proceeds	46	YOE $M			
53	Principal		YOE $M	**46**		-
54	Interest		YOE $M	**3**		-

	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA
1																	
2																	
3																	
4																	
5	**2008**	**2009**	**2010**	**2011**	**2012**	**2013**	**2014**	**2015**	**2016**	**2017**	**2018**	**2019**	**2020**	**2021**	**2022**	**2023**	**2024**
6																	
7																	
8																	
9																	
10																	
11	-	-	-	-	-	-	28	30	31	32	34	35	37	38	40	42	
12	-	-	-	-	-	-	16	14	13	12	10	9	7	5	4	2	
13																	
14																	
15																	
16																	
17																	
18	-	-	-	-	-	-	-	50	52	54	56	59	61	64	67	69	
19	-	-	-	-	-	-	-	23	20	18	16	14	11	8	6	3	
20																	
21																	
22																	
23																	
24																	
25	-	-	-	-	-	-	-	-	40	42	43	45	47	49	51	53	
26	-	-	-	-	-	-	-	-	15	13	11	10	8	6	4	2	
27																	
28																	
29																	
30																	
31																	
32	-	-	-	-	-	-	-	-	-	13	13	14	14	15	15	16	
33	-	-	-	-	-	-	-	-	-	4	3	3	2	2	1	1	
34																	
35																	
36																	
37																	
38																	
39	-	-	-	-	-	-	-	-	-	-	68	70	72	75	77	80	
40	-	-	-	-	-	-	-	-	-	-	15	13	10	8	5	3	
41																	
42																	
43																	
44																	
45																	
46	-	-	-	-	-	-	-	-	-	-	-	3	3	3	3	4	
47	-	-	-	-	-	-	-	-	-	-	-	1	0	0	0	0	
48																	
49																	
50																	
51																	
52																	
53	-	-	-	-	-	-	-	-	-	-	-	-	11	11	12	12	
54	-	-	-	-	-	-	-	-	-	-	-	-	1	1	1	0	

	A	B	C	D
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56	**SUMMARY**			
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59				
60				
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63				
64				
65	**CITY'S AFFORDABILITY GUIDELINES**			
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56						
57	Total Principal Payment on Long-term Debt		YOE $M	**1,854**		-
58	Total Interest Payment on Long-term Debt		YOE $M	**354**		-
59						
60	**Total Debt Service on Long-term Debt**		**YOE $M**	**2,209**		-
61						
62	Weighted Average Interest Rate	3.96%	p.a.			
63	Weighted Average Maturity	8	years			
64						
65						
66	City and County of Honolulu GO Bonds Debt Service Including Self-supported Debt		YOE $M	**4,036**		
67						
68	City and County of Honolulu Operating Budget		YOE $M	**36,473**		
69						
70	Total Debt Service on Long-term Debt		YOE $M	**2,209**		-
71	City and County of Honolulu GO Bonds Debt Service Including Self-supported Debt		YOE $M	**4,036**		-
72	City and County of Honolulu Operating Budget		YOE $M	**36,473**		-
73	GO Bonds as Percentage of Operating Budget					
74						
75	Sources:					
76	*** City's Operating Budget through FY2015: FY10 Proposed Operating Budget Page A-25;					
77	After FY2015: PB forecast					
78	*** City's GO Bonds Debt Service Including Self-Supported Debt through FY2015: City's Department of Budget and Fiscal Services;					
79	After FY2015: PB forecast					
80	*** Interest rates: AA rated Municipal Market Data (MMD) as of August 5, 2009 for corresponding maturities plus an additional 100 bps contingency					

	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA
55																	
56																	
57	-	-	-	-	-	-	28	79	123	141	214	226	246	256	265	276	
58	-	-	-	-	-	-	16	37	48	47	56	48	40	31	21	11	
59																	
60	-	-	-	-	-	-	**44**	**116**	**171**	**188**	**270**	**274**	**286**	**286**	**286**	**286**	
61																	
62																	
63																	
64																	
65																	
66			254	282	288	300	310	295	288	288	288	288	288	288	288	288	
67																	
68			1,827	2,040	2,110	2,178	2,264	2,397	2,565	2,701	2,852	2,897	2,963	3,049	3,224	3,407	
69																	
70	-	-	-	-	-	-	44	116	171	188	270	274	286	286	286	286	
71	-	-	254	282	288	300	310	295	288	288	288	288	288	288	288	288	
72	-	-	1,827	2,040	2,110	2,178	2,264	2,397	2,565	2,701	2,852	2,897	2,963	3,049	3,224	3,407	
73			13.9%	13.8%	13.7%	13.8%	15.6%	17.2%	17.9%	17.6%	19.6%	19.4%	19.4%	18.8%	17.8%	16.9%	
74																	
75																	
76																	
77																	
78																	
79																	
80																	